



Live Webinar:
***Easy To Use End-User Reporting
for Sage 300 ERP***

Start Time: 2:00 pm ET (11:00 pm PT)

For Telephone Audio

Dial: (702) 489-0007

Access Code: 493-107-460

Audio PIN: Shown on your Webinar Panel

Technical Difficulties

Call: (805) 617-7000 (Option 1)

Webinar ID: 195154576





Today's Presenters



Jason Okrepkie
Stonefield Software, Inc.



Peter Conway, *Net@Work*
Sage 300 ERP - Account Manager



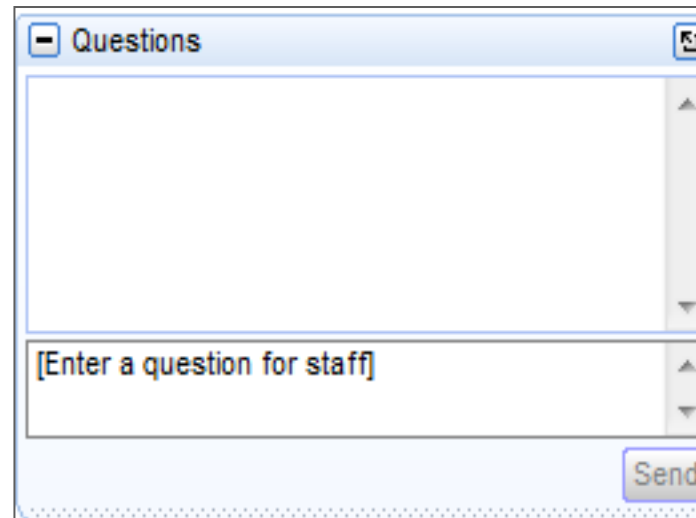
Mike Kuyumjian, *Net@Work*
Sage 300 ERP - Account Manager



Scott Beavers, *Net@Work*
Sage 300 ERP - Account Manager

Webinar Details

- Presentation is roughly 1 hour
- All phone lines are muted
- If anyone has any questions during this webcast – please type them in your question box located at the bottom of your webinar panel

A screenshot of a web interface element titled "Questions". It features a large empty text area for input, a smaller text area below it containing the placeholder text "[Enter a question for staff]", and a "Send" button at the bottom right. The window has a blue header and a scroll bar on the right side.

Net@Work Overview - Solutions



ERP/Accounting
System
Implementations



CRM System
Implementations



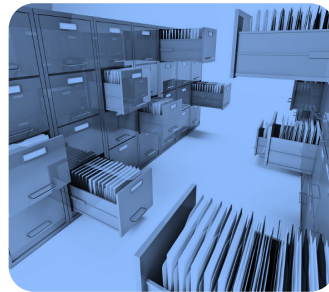
HRMS/Employer
System
Implementations



Web Development
& eCommerce



Mobile
Application
Development



ECM
Implementations



Business Intelligence,
Analytics & Reporting



IT Infrastructure,
Cloud & Managed
Services



Agenda

- The Report Process
- Sample Reports
- Stonefield Query Benefits
- Stonefield Query Capabilities
- Maintenance and Support
- Contact Information



The Reporting Process

- Begins when you meet your customer for the first time
- Step by Step Process
 - Define what the customer wants
 - How will you get the data from Sage 300 ERP
 - Building/Organizing the report
 - Delivering the report
 - Analyzing feedback, tweaking, and new reports



Sample Reports

- Report Examples:
 - Accounts Receivable Aging
 - Customer Past Due Invoices
 - E-mail Pay Stubs
 - Sales by Customer
 - Sales by Sales Rep
 - GL Posted Transactions
 - GL Transaction Listing



Stonefield Query Benefits

- Support for Database View versus Application View in Report Wizard
- Displays optional fields in the table they are associated with rather than in the table Sage 300 ERP internally stores them in
- Displays the expected value for many code fields rather than the actual values as Sage 300 ERP stores them
- Reporting on modules that are activated and that the user has access to



Stonefield Query Benefits

- Automatically converts dates, which Sage 300 ERP stores as numeric values (for example, "20080304" for 03/04/2008), into true date values, which works better for display purposes and for date expressions
- Consolidate records from multiple companies into one report
- Displays those tables and fields actually available in the version of Sage 300 ERP you use



Stonefield Query Benefits

- Displays the description for General Ledger account and Inventory Control segments
- Supports reporting on the Uni Sales Analysis (UniSA) module



Stonefield Query Capabilities

- Charts and Graphs
- Dashboards
- Formulas – In Wizard
- Automated/Scheduled Reports (e-mail, file, printer)
- Drill Down Reports
- Cross Tab Analysis
- Output to File – Different File Formats
- Pivot Tables



Stonefield Query Capabilities

- Append to File
- Output Stonefield Groups into Individual Reports and E-mail
- Exclusions and Filters on all Fields
- Template Based
- Summary Reports
- Multiple Companies/Sage 300 ERP Databases



Questions?

Thank You For Attending!

For additional information, please contact:

Peter Conway, Net@Work
Sage 300 ERP - Account Manager
(800) 719-3307 x 4333
pconway@netatwork.com

Michael Kuyumjian, Net@Work
Sage 300 ERP - Account Manager
(416) 305-8269
mkuyumjian@netatwork.com

Scott Beavers, Net@Work
Sage 300 ERP - Account Manager
(800) 719-3307 x 6292
sbeavers@netatwork.com