

Sage 300 ERP

Insight

Analyze Enterprise Data and Gain Control of Your Business

A high-performance business analytics tool, Sage 300 ERP Insight helps you create and customize reports that withstand the toughest scrutiny. Insight extends far beyond your general ledger, providing a powerful solution complete with bottom-up budgeting, write-back, drill-down, and other advanced capabilities.

Insight provides access to your critical operational and sales information, as well as to customer, product, vendor, employee, project, and geographic information—and more. You can quickly integrate information into meaningful reports and distribute them enterprisewide while applying user-level security, ensuring that your vital information remains confidential.

From basic reporting capabilities to full-feature enterprise consolidations, the Insight application makes managing critical data easy. With powerful Universal Database Access (UDA) functionality, you can integrate information not only from your Sage 300 ERP solution, but also from other ODBC-compliant databases—and you can even build your own queries.

Advanced Information Management

The many features of the Insight module allow you to use streamlined, personalized dual-grid entry for accounting by department or division; access multiple bank accounts; and audit changes to the vendor masterfile, use tax, and freight allocation. You also gain the ability to add new vendors and codes on the fly, perform automatic payment selection, print checks on standard or custom stock, access detailed invoice history retention, record check reversals, and more.

Insight facilitates rapid report creation by converting information already set up in your transaction-oriented Sage 300 ERP solution or any other related application into a single data warehousing system. It helps employees in remote offices and disparate departments manage, distribute, and collaborate on data from a single, unified source. Deploy your reports over the web to key personnel throughout your company, or send your staff a Microsoft Excel® file that they can review on demand, anytime or anywhere.



BENEFITS

- High-Performance Business Intelligence**
Produce and analyze in-depth reports across multiple cost centers or business entities to improve operational efficiency.
- Sophisticated Budgeting**
Get control of costs with a comprehensive budgeting solution that offers advanced bottom-up budgeting, drill-down, and write-back capabilities.
- Seamless Connectivity**
Easily connect with other Sage 300 ERP modules and any ODBC-compliant source for real-time business intelligence.
- Secure, Customizable Reporting And Alerts**
Create high-volume, customized reports to satisfy every business requirement, both internal and external—and distribute them securely to key staff anytime, anywhere.
- Multicompany And Multicurrency Support**
Integrate and consolidate reports, budgets, forecasts, and plans from disparate, enterprisewide business management applications and automatically modify them as business requirements change.



“Sage 300 ERP Insight has helped us streamline our management reporting. We absolutely love its powerful analytics and interactive drill-down capabilities.”

Craig Perkins
Hyperlink

Small Investment. Big Return. Peace of Mind.

Discover the Sage 300 ERP technology difference! Get one unified solution on which to build your business—enabling more efficient processing, more productive people, and the ability to gain real insight into your business. Sage 300 ERP ensures your business is built on a solid foundation, providing superior architecture that gives you the power you need today with the flexibility to adapt tomorrow. Reap the rewards of a global reach solution with the breadth of functionality to support multitenancy and multinational organizations, with the local touch needed for your business. Your newfound freedom of choice is supported by a collaborative ecosystem, ensuring success for the life of your business. And of course, with over 30 years of supporting businesses just like yours, Sage technology is proven, reliable, and experienced.

Features

High-Performance Business Intelligence

Easily create new, reusable templates in Microsoft Excel with the Author tool, which provides a wizard-driven template design that allows you to easily produce pixel-perfect reports in minutes. Once your reports have been generated, you have the full capabilities of Excel at your disposal to further format and generate additional charts and graphics. After report templates have been designed, the Viewer tool allows you to run reports against the reporting database within Insight and present reports in Excel. The Viewer features powerful cross-module drill-down capabilities, allowing easy access of supporting transaction detail and the ability to “drill around” from module to module, making it simple to view underlying transactions and subtotals.

Sophisticated Budgeting

Enterprise Budgeting can be used to create very complex budget models containing multiple worksheets. You can deliver templates for end-user data entry and manipulation and consolidate input into a single Data Mart to prepare an end-user budget in a true bottom-up fashion.*

Seamless Connectivity

Universal Database Access extends the reach of Insight to external applications and additional modules within your Sage 300 ERP solution. It provides an intuitive interface to most ODBC-compliant databases and brings that information into one single enterprisewide data warehouse for consolidated reporting and analysis.* For even quicker reporting, the data warehousing capabilities help you efficiently manage your data. Data warehousing is also an ideal solution for companies with remote employees or multiple locations that need on-demand access to company data, as well as those that have very large data sets and want to optimize their reporting systems for high-performance analysis. The Data Warehouse acts as a warehouse for your vital information, allowing you to extract only the key data you want to report on. By capturing only the data you need, you eliminate the time-consuming task of sifting through irrelevant information and can focus on the business at hand.

Secure, Customizable Reporting and Alerts

Insight provides you with all the tools you need to create high-volume, customized reports that satisfy every business requirement, both internally and externally. Rest assured that your data is protected by special security features that ensure only authorized personnel have access to key data—while providing anytime, anywhere access, as reports can be deployed over the web. In addition, you can utilize the Alerts functionality to automate the reporting process by scheduling data warehouse updates, report generation, and report refreshes. You can even schedule reports to run after business hours to take advantage of underutilized computing resources that typically sit idle during this time.*

Multicompany and Multicurrency Support

Insight helps you cut your consolidation and reporting cycles and allows you to close your books more quickly than ever. Consolidations help you deliver financial statements that illustrate both financial and nonfinancial key performance indicators and allow you to produce merged accounts for statutory or management reporting purposes that are analysis ready. Multiple unrelated databases can be consolidated into a single set of financial reports so that employees, branch offices, and partners can operate with a single, unified view of key financial data at any time.*

*Requires the Data Warehouse module.