

**VERTEX** SMBBuilt For
NETSUITE

Improve Compliance and Reduce Cost and Risk with Vertex[®] SMB TaxCentral for NetSuite

Created by the global leader in enterprise tax software and services, Vertex Inc., Vertex SMB aligns with NetSuite targeted for the middle market and below — right-sized for your growing company.

NetSuite ERP and NetSuite OneWorld can automate all of your back-office business processes to streamline your order to cash transactions. Now you can enhance the resulting gains in efficiency by automating your sales and use tax processes with Vertex SMB for NetSuite.

Deploy a Powerful Tax Engine

Vertex SMB offers a standard connector to NetSuite software. After installing the connector, you can follow a few simple steps to link to Vertex SMB TaxCentral and configure your setup. Then you can quickly begin using intuitive, online tools to support everything from performing tax calculations to generating signature-ready PDF returns.

Vertex SMB TaxCentral runs the data you enter into NetSuite ERP or NetSuite OneWorld through the Vertex SMB tax engine to determine what is taxable or exempt. It provides address validation across your applications to enable more accurate taxation and shipping processes. TaxCentral keeps track of taxable items, maintains transaction detail, and documents which taxes were or were not charged. At the end of the month, you can generate reports in NetSuite ERP, NetSuite OneWorld, and TaxCentral to reconcile your accounts. You can also file taxes using signature-ready PDF returns created by TaxCentral.

Realize a Quick Deployment in a Secure Cloud

Vertex SMB TaxCentral runs in the cloud on the most advanced calculation and returns platform in the industry, Vertex Inc. Cloud-to-cloud integration enables Web-services support from both NetSuite and Vertex SMB to ensure maximum agility and ease of use and deployment. There's no need for middleware or extra data storage, minimizing the cost and complexity of your solution landscape. Secure access is enforced by TaxCentral, so you can rest easy knowing your data is safe.

Key Features

Single-Point Configuration



Follow easy-to-use configuration steps and you're ready to begin utilizing TaxCentral. An intuitive interface features easy on-boarding tools and built-in support.

Accurate Tax Calculations



Stay current with sales and use tax rules and rates in real time. Tax content relating to new tax rules and industries is continuously updated by our taxation experts so you never have to remember what is taxable. Plus, built-in rules help to ensure that your organization always pays the right amount of tax.

Returns Filing & Remittance



Make sure your tax returns are always accurate, complete, and on-time. Manage prepayments according to a filing calendar that tracks each state's requirements and due dates. File taxes with signature-ready PDF returns or Vertex SMB can file and remit for you.

Exemption Certificate Management



Efficiently manage exemption processes with TaxCentral. Set effective date and expiration dates. Manage customer exceptions within TaxCentral, outsource exemption certificate management to Vertex SMB, or send exempt sales to TaxCentral from your ERP system instead of entering information twice. Sales passed from your ERP will automatically be exempt if the customer's valid certificate information exists in TaxCentral.

Pay-As-You-Go Pricing

Vertex SMB TaxCentral is a consumption-based solution with no upfront fees, which allows you to start quickly with no financial commitment. Pricing is pay-as-you-go based on your usage each month.

Gain Complete Business Process Support

Vertex SMB TaxCentral for NetSuite ERP and NetSuite OneWorld offers full support for your order entry to invoicing processes including:

- **Address Validation:** Validate address information for accurate tax calculation
- **Estimates:** Get accurate tax rates for the estimates you prepare
- **Sales orders:** Ensure the accuracy of taxes to be collected or paid
- **Invoices:** Update your tax journal with real-time tax information
- **Credit memos:** Calculate the correct tax amount for credit memos
- **Cash sales:** Enter correct tax information for in-person purchases
- **Cash sales refunds:** Calculate the correct tax amount for cash returns
- **Subsidiaries:** Separate taxation among subsidiaries (in NetSuite OneWorld only)

Take the Worry Out of Maintaining Compliance

Leverage the most robust tax content and infrastructure in the industry with TaxCentral to realize the following business benefits:

- Reduced time and effort to perform sales and use tax calculations
- Greater accuracy of returns and compliance data
- Faster user adoption with anytime, anywhere accessibility
- Improved scalability to meet changing sales, and use tax requirements
- Lower total cost of ownership and fast time-to-value with cloud integration through NetSuite
- Reduced risk with the backing of a market leader in tax technology — Vertex, Inc.

For a demonstration, please email info@netatwork.com.