

Sage Intelligence

Flexible financial reporting

Every business is unique and because of this so are their financial reporting requirements.

Sage Intelligence for Sage X3 is an intuitive reporting solution that provides you with ready-to-use financial reports to start with, that you can then easily customize yourself. Alternatively, you can create a new report from scratch to suit your unique business needs.

Key benefits for your business:

- Gain Control - Enjoy the freedom of easily customizing your financial reports to suit your unique business needs.
- Save time – You only need to customize your reports once.
- Take action – Use specific information to make smart business decisions and act on them.

The screenshot shows the Sage X3 software interface displaying an 'Analytical Income Statement' report. The report includes a navigation bar at the top with 'Home', 'Back', and 'View Report' options. Below the title, there are several metadata fields: Company Name (NA10), Ledger Type (1), Is Analytical (True), Chart Of Accounts (NA1), Year (2016), and Balance Source (Ledger). The main data is presented in a table with columns for YTD (Year-to-Date) and Prior YTD (Prior Year-to-Date) for each quarter (Q1, Q2, Q3, Q4), along with a 'Change Q1' column. The rows include Revenue, Cost of Goods Sold, Gross Profit, Expenses, Other Expenses, and Net Profit/Loss. The 'Change Q1' column uses red text to indicate negative changes and green text for positive changes.

	YTD - Q1	YTD - Q2	YTD - Q3	YTD - Q4	Prior YTD - Q1	Prior YTD - Q2	Prior YTD - Q3	Prior YTD - Q4	Change Q1
Revenue	2 848 522	5 830 015	8 281 145	11 286 988	3 672 595	6 722 633	9 719 481	12 381 976	(824 073)
Cost of Goods Sold	1 590 174	3 282 599	5 098 376	6 829 988	1 065 452	2 759 997	4 401 673	5 808 476	(524 721)
Gross Profit	1 258 348	2 547 416	3 182 768	4 457 000	2 607 143	3 962 635	5 317 809	6 573 500	(1 348 794)
Expenses	154 152	362 328	529 182	713 334	119 231	267 308	417 525	586 241	(34 921)
Other Expenses									
Net Profit/Loss	1 104 196	2 185 089	2 653 586	3 743 666	2 487 912	3 695 327	4 900 284	5 987 259	(1 383 716)

Key Features

Get started quickly

- Intuitive customer experience
- Interactive in-product guide
- Series of how to videos to get your started

A range of ready-to-use financial reports which you can run in a few clicks

- FR (Profit and Loss, Management Intermediary Balance - SIG, Internal Financing Capacity - CAF)
- U.S (Income Statement and Balance Sheet)
- Britain (Profit and Loss and Balance Sheet)
- View reports Online or in Excel
- Download online reports to Excel retaining your online formatting.
- Filter your report by dimension type

Create and edit financial reports

- Copy and edit the read-to-use reports to suit your requirements
- Create a new report from scratch or make use of pre-defined rows and columns

Customize reports to suit your needs

- Online report customization: adding logo, adding/deleting rows and columns, creating custom calculations.
- Automatically loads data for current and prior year but you have the ability to load information for a number of years and/or companies you would like to report off
- Import and Export functionality allows you to share report layouts with others
- The debit and credit feature gives you an accurate representation of your Balance Sheet.

Questions?

Sage Intelligence is available with Sage X3 version 11. For questions or additional details, please contact Net@Work via email sage@netatwork.com or phone 800.719.3307.

Visit netatwork.com/sage-erp-x3 for more information