QUICK START PACKAGE
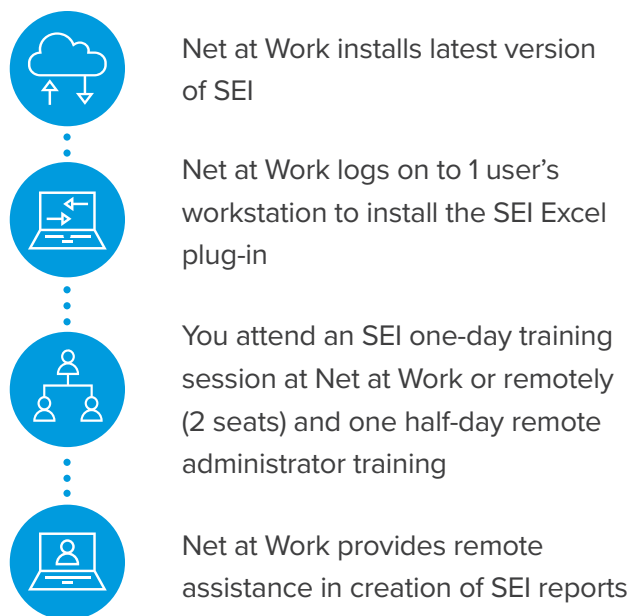# SAGE ENTERPRISE INTELLIGENCE IN-PLACE

FIXED PRICE, FIXED SCOPE OFFERING WITH RAPID DEPLOYMENT TO GET YOU UP AND RUNNING QUICKLY.

Reduce time spent on analysis and reporting, and make faster, better-informed decisions. The tight and secure integration of Sage Enterprise Intelligence (SEI) with Sage X3 ensures the reliability of critical business information, provides business users with coherent insight on real-time enterprise data, supports clear decision-making and fosters continuous cross functional improvement.

KEY FEATURES:

✓ Installation and Configuration of SEI on the Sage X3 web server

✓ Sage Enterprise Intelligence in-place upgrade installation and cube validation

✓ Installation and configuration of the SEI Excel plug-in on 1 workstation

✓ Verify connection to 1 live production Sage X3 folder and 1 pilot/test folder

✓ Up to 10 hours of consulting and assistance with developing client-specific SEI reports

✓ 2 seats at one-day training session at Net at Work or remotely

✓ 1 half-day remote administrator training session

✓ SEI User and Administration Guides

QUICK START PROCESS:

Net at Work installs latest version of SEI

Net at Work logs on to 1 user's workstation to install the SEI Excel plug-in

You attend an SEI one-day training session at Net at Work or remotely (2 seats) and one half-day remote administrator training

Net at Work provides remote assistance in creation of SEI reports

PRICING INFORMATION:

TOTAL INVESTMENT: **$7,650** (SOFTWARE AND T&E NOT INCLUDED)

PRE-REQUISITES AND ASSUMPTIONS

GENERAL

- Client will complete pre-engagement questionnaire provided by Net at Work project manager prior to scheduling this engagement.

- Client will provide Net at Work consultants with adequate access to network to perform duties as well as adequate co-located workspace and meeting rooms, as needed.

- Client will assign personnel for this project that has appropriate financial and operational knowledge of the Sage X3 configuration.

- All remote consulting must be used within two months of program start.

- This program assumes Sage Enterprise Intelligence has been purchased and associated licenses are available.

TECHNICAL REQUIREMENTS

- Sage X3 version 9 or higher

- Supported OS, browsers, SQL, Microsoft Office applications, IIS, and related settings must be deployed by the client. A compatibility list will be provided.

- Remote administrator access to network must be provided for installation of software.

USER TRAINING

- Training included in this package is based on 2 Seats for a pre-scheduled class in person at Net at Work (strongly recommended). Remote or onsite training can be substituted but additional charges may apply.

- Agenda for this training will include the following topics:
  › Interface Overview and Navigation
  › Modifying Existing Reports
  › Creating New Reports
  › Integrating SEI within Sage X3
  › Using the Excel plug-in to develop financial reports

REMOTE SEI CONSULTING

- This package includes up to 10 hours of remote consulting on report design and development. The number of reports that can be created during this time is contingent on the complexity of reports. We estimate that we will work on 1 or 2 reports within this time.

REMOTE ADMINISTRATOR TRAINING

- Review of Windows Services, IIS, architecture

- User creation and administration

- Creation of custom processes using existing views

OPTIONAL SERVICE – UNIVERSAL DATA MODEL – FINANCE CONFIGURATION

Add this optional service for additional training and support on configuring the Universal Data Model (UDM) within the SEI application using Sage X3 data. The UDM template comes with various financial dashboards and reports that are based on the SEI data warehouse.

This option includes the following:
- Building, loading, and scheduling of UDM finance-related cubes.
- Training on the configuration of report account mapping, analytical dimension mapping, and report blueprint for the use of standard income statement, balance sheet, and cash flow statement.
- 6 hours of consulting and assistance on the standard UDM Finance Dashboards and Reports. This can include but is not limited to modifying the standard UDM Finance Dashboards and Reports.

The client must understand that this is based on a data warehouse option and is not real-time. The client will need sufficient disk space on the server to utilize the UDM finance cubes. The budget and forecast setup are not included in this service.

OPTIONAL SERVICES COST: $2,850 (SOFTWARE AND T&E NOT INCLUDED)