

QUICK START PACKAGE

SAGE DATA & ANALYTICS IN THE CLOUD

Sage / Sage 100

Sage / Sage 300

Sage / Sage X3

Sage / Sage Intacct






FIXED PRICE, FIXED SCOPE OFFERING WITH RAPID DEPLOYMENT TO GET YOU UP AND RUNNING QUICKLY.

Reduce time spent on analysis and reporting, and make faster, better-informed decisions. The tight and secure integration of Sage Data & Analytics (SD&A) with Sage ERP+ ensures the reliability of critical business information, provides business users with coherent insight on enterprise data, supports clear decision-making and fosters continuous cross functional improvement.

KEY FEATURES:

- ✓ Installation and Configuration of SD&A in the ZAP Cloud
- ✓ Installation of templates available with the SD&A model
- ✓ Deployment of pre-defined analytics and dashboards with the SD&A model
- ✓ Connection to 1 live company and 1 test company for Sage ERP+
- ✓ 2 seats for remote training sessions with Net at Work
- ✓ Consulting on strategic approach to the product roll-out
- ✓ Up to 8 hours of remote consulting on report design and development to aid customers in creating their own reports. Custom reports created by Net at Work will be provided for an additional fee

QUICK START PROCESS:

-  ZAP Cloud provisions SD&A on ZAP Cloud
-  Net at Work validates and installs Gateway to connect to ZAP Cloud
-  Net at Work models your GL and data to configure all the available SD&A templates
-  You attend SD&A training sessions remotely (2 seats)
-  You gain instant insight into all your data

PRICING INFORMATION:

\$9,995.00 FIXED FEE

PRE-REQUISITES AND ASSUMPTIONS

GENERAL

- Client will provide Net at Work consultants with adequate access to network to perform duties as well as adequate co-located workspace and meeting rooms, as needed.
- Client will assign personnel for this project that has appropriate financial and operational knowledge of the Sage ERP+ configuration
- All remote consulting must be used within two months of program start.
- This program assumes Sage Data & Analytics has been licensed along with the hosting option in ZAP cloud.

USER TRAINING

- Two seats for pre-scheduled remote sessions with Net at Work SD&A experts.
- Agenda for this training will include the following topics:
 - › Overview and navigation
 - › Report and dashboard execution
 - › Report and dashboard design and authoring
 - › Automating execution and distribution of reports
 - › User security for administrators

TECHNICAL REQUIREMENTS

- Supported Sage ERP version (Sage X3, Sage Intacct, Sage 300, or Sage 100)
- Supported OS, browsers, SQL, Microsoft Office applications, IIS, and related settings must be deployed by the client. A compatibility list will be provided.

REMOTE SD&A CONSULTING

- This package includes up to 8 hours of remote consulting on report design and development to aid customers in creating their own reports. Custom reports created by Net at Work will be provided for an additional fee

DASHBOARDS DELIVERED IN THIS QUICK START

Dashboards	Modules
✓ Accounts Payable Manager Dashboard	Accounts Payable
✓ Accounts Receivable Manager Dashboard	Accounts Receivables
✓ CFO Dashboard	General Ledger
✓ Expense Dashboard	General Ledger
✓ Trial Balance	General Ledger
✓ Balance Sheet	General Ledger
✓ Income Statement Dashboard	General Ledger
✓ Customer Delivery Performance	Sales
✓ Sales Manager Dashboard	Sales
✓ VP Sales Dashboard	Sales
✓ Inventory Dashboard	Inventory
✓ Purchasing Manager Dashboard	Purchasing
✓ Supplier Delivery Performance	Purchasing

†Sage Data & Analytics (SD&A) integrates with Sage X3, Sage Intacct, Sage 300, and Sage 100 ERPs