BUSINESS INSIGHTS AND REPORTING

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Business Insights

- Business Insights provides a set of easy-to-use inquiry, analysis and reporting tools

- There are three options
  - Business Insights Explorer
  - Business Insights Dashboard
  - Business Insights Reporter

Business Insights Explorer

- Dashboard an inquiry application that makes viewing your data easy and customizable

- Drill-down and preview features allow you to explore your transactions

- Customize the data, apply filters and save the customizations for future use

- Sage 100 Tasks can be launched directly from Explorer

Business Insights Explorer cont'd

- Each Sage 100 module contains an Explore menu with Views designed for that particular module
- Options for print or export
- Options for export
  - Access
  - Excel
  - Word
  - Microsoft Query
  - XML

Business Insights Explorer cont'd
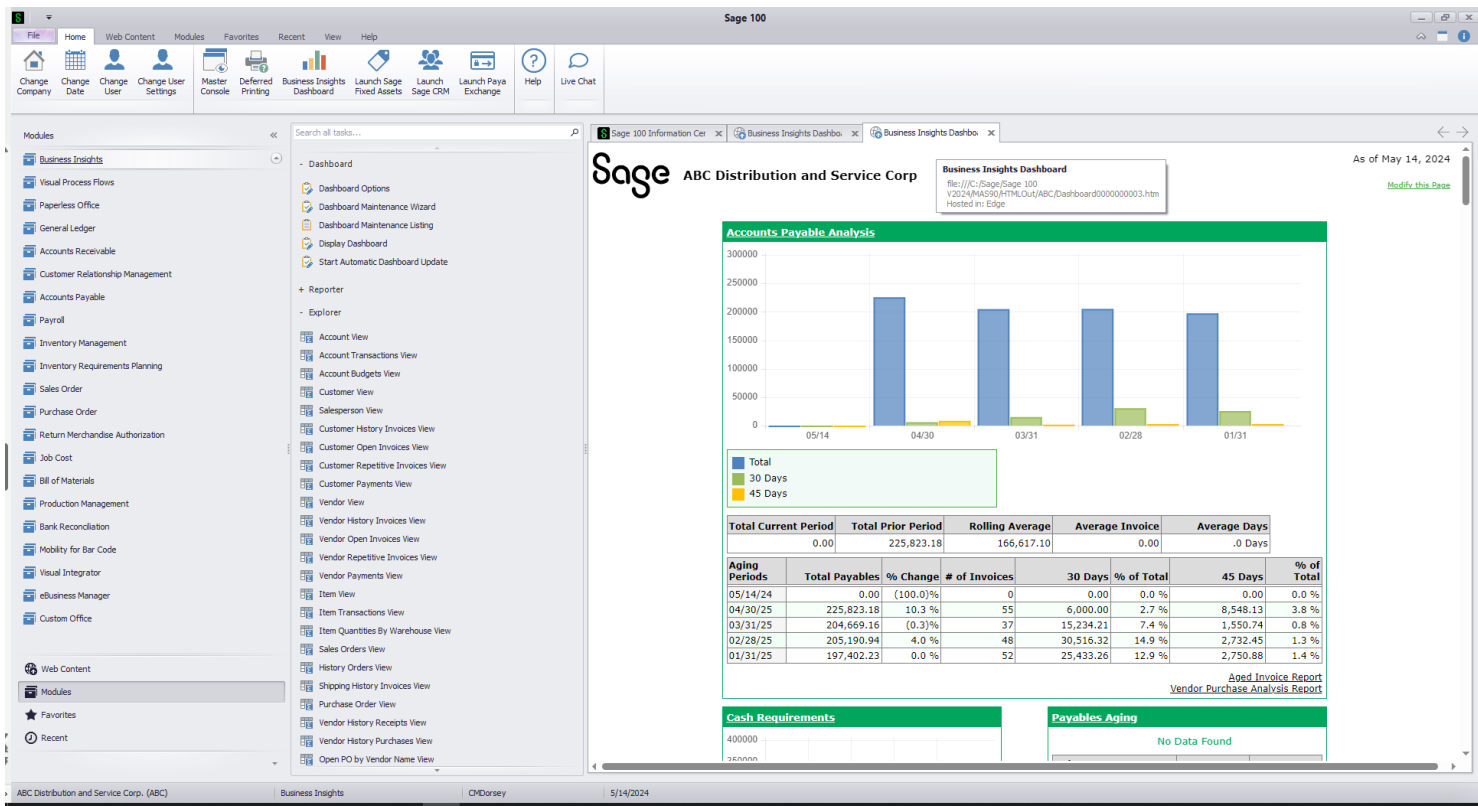
Business Insights Dashboard

- The Dashboard presents key data elements and associated drill-downs

- Customizable home page using graphical presentation

- Allows those who do not have direct access to Sage 100 to have access to data vital to decision making

Business Insights Dashboard

Some of the data elements are

- Cash Expectations / Cash Requirements
- Sales by Division
- Accounts Payable Analysis
- Top Items
- Income Statement Summary
- Operational Efficiency Ratios

Business Insights Dashboard

Business Insights Reporter

- Reporter provides a wizard to help easily create custom *Crystal Reports* reports

- These custom Crystal Reports can be added to the Sage 100 modules

- These reports are easily printed

- The Business Insights Reporter Wizard takes you step-by-step through creating a custom report

Sage Intelligence

- A module that extracts data from Sage 100 in an Excel format that is easy to understand and manipulate
- Easily customize and design your own reports
- Several reports are included with Sage Intelligence
  - GL Transactions
  - Dashboard Analysis
  - Inventory Status
  - Vendor Purchases
  - Customer Sales

Sage Intelligence cont'd

Benefits of Sage Intelligence

· Time savings: Reduce redundancy, increase productivity with automated business reporting

· Flexible reporting: Analyze data in the familiar environment of Excel

· Improved Access to information: Give more people access to information they need for better decision-making

Sage Intelligence cont'd

- Report Designer give you the ability to customize your financial reports without modifying your General Ledger

- Layout Generator allows you to use the drag and drop interface

- Reporting Trees allow you to have complex hierarchies

- Distribution allows you to e-mail reports

Advanced Lookup Engine (ALE)

- ALE allows users to customize a lookup panel allowing you to create a "mini" report
- Select the fields
- Add filters
- Set as default
- Export to Excel with just one click

Advanced Lookup Engine (ALE) cont'd

Thank you for attending!

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